

## D&B Business Information Report

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ATTN: **Heidi Piotrowicz**

Report Printed: DEC 29 2005  
**In Date**

### BUSINESS SUMMARY

#### ATC GROUP SERVICES INC.

A T C ASSOCIATES  
**600 West Cummings Park, Suite 5500**  
**Suite 5500**  
**Woburn, MA 01801**

This is a **headquarters** location.  
Branch(es) or division(s) exist.

**Web site:** www.atc-enviro.com

**Telephone:** 781 937-3320

**Chief executive:** ROBERT TOUPS, CEO

**Year started:** 1982

**Management control:** 2002

**Employs:** 1,738 (46 here)

**Financial statement date:** FEB 28 2005

**Net worth F:** \$14,812,000

**Gross revenue F:** \$125,984,000

**History:** BUSINESS

**Financing:** SECURED

**SIC:**  
8711  
8734  
8731  
8249  
8748

**Line of business:** Environmental consulting & engineering services, analytical testing laboratory & institute

**D-U-N-S Number:** 03-493-0156

**D&B Rating:** **4A2**

**Financial strength:** 4A is **\$10 to 50 million**.

**Composite credit appraisal:** 2 is **good**.

**D&B PAYDEX®:**

**12-Month D&B PAYDEX: 67**

When weighted by dollar amount, payments to suppliers average 18 days beyond terms.

Based on trade collected over last 12 months.

### SUMMARY ANALYSIS

**D&B Rating:** **4A2**

**Financial strength:** 4A indicates **\$10 to 50 million**.

**Composite credit appraisal:** 2 is **good**.

This credit rating was assigned because of D&B's assessment of the company's financial ratios and its cash flow. For more information, see the D&B Rating Key.

Below is an overview of the company's rating history since 08/27/02:

D&B Rating	Date Applied
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4A2	11/17/04
3A3	10/12/04
3A2	06/10/03
--	08/27/02

The Summary Analysis section reflects information in D&B's file as of December 26, 2005.

## CUSTOMER SERVICE

If you have questions about this report, please call our Customer Resource Center at 1.800.234.3867 from anywhere within the U.S. If you are outside the U.S. contact your local D&B office.

\*\*\* Additional Decision Support Available \*\*\*

Additional D&B products, monitoring services and specialized investigations are available to help you evaluate this company or its industry. Call Dun & Bradstreet's Customer Resource Center at 1.800.234.3867 from anywhere within the U.S. or visit our website at [www.dnb.com](http://www.dnb.com).

## HISTORY

The following information was reported **06/27/2005**:

**Officer(s):** ROBERT TOUPS, CEO  
PAUL J GRILLO, CFO-EXEC V PRES-TREAS  
ELLEN B MILLER, SEC-CORP COUNSEL  
DONALD W BECK, SR V PRES  
MICHAEL BURT, SR V PRES  
WENDELL LATTZ, SR V PRES

**DIRECTOR(S):** The officers identified by (+)

Incorporated 12/14/1987 in Delaware.

Business started 1982. Present control succeeded Jun 2002.

As of Jun 26 2002 Styx Partners, L.P. and LB Capital, Inc collectively own 95% of stock. ATC was a wholly owned subsidiary of Acquisition Holdings Inc effective Feb 5 1998 upon the merger of ATC with Acquisition Corp, with ATC being the surviving corporation. Holdings, through Acquisition Corp, completed an offer to purchase the outstanding common stock of ATC at \$12.00 per share. Majority of Holdings capital stock was owned by Weiss, Peck & Greer LLC. Total value of transaction was \$144 million including \$40 million in assumed debt. Acquisition Holdings, ATC Group Services Inc and subsidiaries voluntarily filed Ch 11 Bankruptcy on Jul 26 1999 in US Bankruptcy Court, New York, NY. File 99-10437. On Mar 31 2000 Plan was confirmed. Effective Apr 27 2000, ATC was owned by a group of lenders until the Jun 26 2002 transaction with Styx Partners, L.P. and L.B. Capital, Inc.

ROBERT TOUPS. Employed by subject since 1996, named CEO in 2002. For 20 years prior, employed by major oil companies.

PAUL J GRILLO. Jul 1998-present active here. Previously Senior Vice President and CFO of Comforce Corporation.

ELLEN B MILLER. Work history unknown.

DONALD W BECK. 1982-present active here.

MICHAEL BURT. Work history unknown.

WENDELL LATTZ. Work history unknown.

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On March 31, 2000, the chapter Eleven bankruptcy, file number 9910437, filed in the U S BANKRUPTCY COURT, NEW YORK, NY, plan was confirmed for A T C Group Services Inc. On March 31, 2000, the chapter Eleven bankruptcy, file number 9910437, filed in the U S BANKRUPTCY COURT, NEW YORK, NY, plan was confirmed for ATC Group Services

Inc..

**CORPORATE FAMILY**

Click below to buy a Business Information Report on that family member.  
For an expanded, more current corporate family view, use D&B's Global Family Linkage product.

**Subsidiaries (US):**

Hygeia Laboratories Inc	Marietta, GA	DUNS # <a href="#">08-709-7387</a>
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**Branches (US):**

A T C Group Services Inc	Birmingham, AL	DUNS # <a href="#">08-763-8763</a>
A T C Group Services Inc	Hayward, CA	DUNS # <a href="#">07-449-3268</a>
A T C Group Services Inc	Modesto, CA	DUNS # <a href="#">94-452-0162</a>
A T C Group Services Inc	Santa Clara, CA	DUNS # <a href="#">07-449-3417</a>
A T C Group Services Inc	Tustin, CA	DUNS # <a href="#">94-195-2566</a>
A T C Group Services Inc	Littleton, CO	DUNS # <a href="#">12-386-0913</a>
A T C Group Services Inc	Jacksonville, FL	DUNS # <a href="#">11-237-7960</a>
A T C Group Services Inc	Atlanta, GA	DUNS # <a href="#">02-095-9578</a>
A T C Group Services Inc	Marietta, GA	DUNS # <a href="#">06-149-1973</a>
A T C Group Services Inc	Chicago, IL	DUNS # <a href="#">12-671-8761</a>
A T C Group Services Inc	Ames, IA	DUNS # <a href="#">79-884-6655</a>
A T C Group Services Inc	Columbia, MD	DUNS # <a href="#">19-685-1570</a>
A T C Group Services Inc	Avon, MA	DUNS # <a href="#">01-440-7717</a>
A T C Group Services Inc	East Longmeadow, MA	DUNS # <a href="#">09-836-1624</a>
A T C Group Services Inc	East Longmeadow, MA	DUNS # <a href="#">05-843-0005</a>
A T C Group Services Inc	Woburn, MA	DUNS # <a href="#">84-055-4190</a>
A T C Group Services Inc	Fenton, MO	DUNS # <a href="#">78-809-3110</a>
A T C Group Services Inc	Burlington, NJ	DUNS # <a href="#">60-627-5089</a>
A T C Group Services Inc	Albuquerque, NM	DUNS # <a href="#">00-984-3777</a>
A T C Group Services Inc	Albany, NY	DUNS # <a href="#">60-170-1550</a>
A T C Group Services Inc	Floral Park, NY	DUNS # <a href="#">02-126-9712</a>
A T C Group Services Inc	Peekskill, NY	DUNS # <a href="#">15-024-0281</a>
A T C Group Services Inc	Charlotte, NC	DUNS # <a href="#">86-800-1124</a>
A T C Group Services Inc	Raleigh, NC	DUNS # <a href="#">10-588-0066</a>
A T C Group Services Inc	Wilson, NC	DUNS # <a href="#">96-864-0284</a>

This list is limited to the first 25 branches.  
For the complete list, use D&B's Global Family Linkage product.

**BUSINESS REGISTRATION****CORPORATE AND BUSINESS REGISTRATIONS PROVIDED BY MANAGEMENT OR OTHER SOURCE**

The Corporate Details provided below may have been submitted by the management of the subject business and may not have been verified with the government agency which records such data.

**Registered Name:** A T C Group Services Inc

**Business type:** CORPORATION

**Corporation type:** PROFIT

**Date incorporated:** DEC 14 1987

**State of incorporation:** DELAWARE

**Filing date:** DEC 14 1987

**Status:** ACTIVE

**Common stock**

Authorized shares: 2,000,000

Par value: \$0.0100

**Status attained:** DEC 14 1987

**Where filed:** SECRETARY OF STATE/CORPORATIONS DIVISION, DOVER, DE

## OPERATIONS

06/27/2005

**Description:** The company on its own behalf and through its subsidiaries provides technical and project management services relating to environmental consulting services. The company's environmental consulting and engineering division provides environmental and geotechnical engineering services, architectural engineering services, construction materials testing and analytical testing.

ADDITIONAL TELEPHONE NUMBER(S): Facsimile (Fax) 781 933-5295.

Sells to municipalities, real estate management companies, banks and other financial institutions, large commercial enterprises and major utility companies. Territory : United States.

Nonseasonal.

**Employees:** 1,738 which includes officer(s) and 321 part-time. 46 employed here.

**Facilities:** Rents 19,740 sq. ft. on 5th floor of multi story brick building.

**Location:** Central business section on well traveled street.

**Branches:** The company has a network of 66 branch offices located in 35 states covering every major market of the United States.

**Subsidiaries:** This business has 8 subsidiaries listed below.

ATC Construction Services Inc.

ATC Environmental Inc.

ATC New England Corp.

ATC New Mexico, LLC.

Bing Yen and Associates, Inc.

Hygeia Laboratories, Inc.

FIST, Inc.

ATC Leasing Company, LLC.

## SIC & NAICS

### SIC:

Based on information in our file, D&B has assigned this company an extended 8-digit SIC. D&B's use of 8-digit SICs enables us to be more specific to a company's operations than if we use the standard 4-digit code.

The 4-digit SIC numbers link to the description on the Occupational Safety & Health Administration (OSHA) Web site. Links open in a new browser window.

87110100	Sanitary engineers
87110101	Pollution control engineering
87340000	Testing laboratories
87310302	Environmental research

### NAICS:

541330	Engineering Services
541330	Engineering Services
541710	Research and Development in the Physical, Engineering, and Life Sciences
541720	Research and Development in the Social Sciences and Humanities
541710	Research and Development in the Physical, Engineering, and Life Scienceses
611519	Other Technical and Trade Schools
541690	Other Scientific and Technical Consulting Services

87310204 Engineering laboratory, except testing  
 82490000 Vocational schools, nec  
 87489905 Environmental consultant

**D&B PAYDEX**

The D&B PAYDEX is a unique, dollar weighted indicator of payment performance based on up to 289 payment experiences as reported to D&B by trade references.

**3-Month D&B PAYDEX: 65**

When weighted by dollar amount, payments to suppliers average 19 days beyond terms.

Based on trade collected over last 3 months.

**12-Month D&B PAYDEX: 67**

When weighted by dollar amount, payments to suppliers average 18 days beyond terms.

Based on trade collected over last 12 months.

When dollar amounts are not considered, then approximately 73% of the company's payments are within terms.

**PAYMENT SUMMARY**

The Payment Summary section reflects payment information in D&B's file as of the date of this report.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

	Total Rcv'd (#)	Total Dollar Amts (\$)	Largest High Credit (\$)	Within Terms (%)	Days Slow <31 31-60 61-90 90> (%)			
<b>Top industries:</b>								
Telephone communictns	37	23,600	2,500	60	19	-	-	21
Electric services	36	36,250	5,000	90	9	-	1	-
Nonclassified	18	153,850	75,000	59	41	-	-	-
Whol office equipment	16	27,300	5,000	63	14	14	9	-
Whol electrical equip	14	84,550	20,000	71	25	3	1	-
Misc equipment rental	7	148,500	45,000	100	-	-	-	-
Misc business credit	5	45,500	25,000	100	-	-	-	-
Mfg computers	2	100,250	100,000	50	50	-	-	-
Misc business service	1	100,000	100,000	100	-	-	-	-
Refuse system	1	80,000	80,000	-	-	-	-	100
OTHER INDUSTRIES	133	171,900	15,000	54	12	21	10	3
<b>Other payment categories:</b>								
Cash experiences	5	1,000	750					
Payment record unknown	10	2,700	1,000					
Unfavorable comments	3	600	500					
<b>Placed for collections:</b>								
With D&B	0	0						
Other	1	N/A						
Total in D&B's file	289	976,000	100,000					

The highest **Now Owes** on file is \$85,000

The highest **Past Due** on file is \$15,000

Dun & Bradstreet has 289 payment experiences in its file for this company. For your convenience, we have displayed

80 representative experiences in the PAYMENTS section.

## PAYMENT DETAILS

### Detailed Payment History

Date Reported (mm/yy)	Paying Record	High Credit (\$)	Now Owes (\$)	Past Due (\$)	Selling Terms	Last Sale Within (months)
12/05	Ppt	15,000	0	0		1 mo
	Ppt	750	250	0		1 mo
	Ppt	750	250	0		1 mo
	Ppt	750	0			6-12 mos
	Ppt	750	250	0		1 mo
	Ppt	750	250	0	N30	1 mo
	Ppt	500	0	0	N30	6-12 mos
	Ppt	500	500	0	N30	1 mo
	Ppt	500	500	0		1 mo
	Ppt	500	0	0		6-12 mos
	Ppt	500	0	0	N30	1 mo
	Ppt	250	50	0	N30	1 mo
	Ppt	250	250	0		1 mo
	Ppt	100	0	0		4-5 mos
	Ppt	50	0	0	N30	6-12 mos
	Ppt-Slow 15	250	0	0		4-5 mos
	Ppt-Slow 30	50,000	20,000	0		1 mo
	Ppt-Slow 30	100	50	50	N30	1 mo
	Ppt-Slow 60	7,500	750	0		1 mo
	Slow 30-120	5,000	2,500	1,000		1 mo
	(021)	50				6-12 mos
	Satisfactory.					
	(022)	0	0	0	Cash account	6-12 mos
11/05	Ppt	20,000	20,000	0		1 mo
	Ppt	20,000	0	0	Lease Agreeemnt	1 mo
	Ppt	7,500	7,500	0		1 mo
	Ppt	5,000	5,000	0		1 mo
	Ppt	2,500	2,500	0		1 mo
	Ppt	2,500	1,000	0	Lease Agreeemnt	1 mo
	Ppt	2,500	0	0		4-5 mos
	Ppt	2,500	1,000	0		1 mo
	Ppt	1,000	1,000	0		1 mo
	Ppt	1,000	1,000	0		1 mo
	Ppt	1,000	1,000	0		1 mo
	Ppt	1,000	1,000	0		1 mo
	Ppt	750	0	0		2-3 mos
	Ppt	750	50	0	N30	1 mo
	Ppt	500	0	0	N30	2-3 mos
	Ppt	500	250	0		1 mo
	Ppt	500	250	0		1 mo

Ppt	500	0	0		6-12 mos
Ppt	500	500	0		1 mo
Ppt	250	250	0		1 mo
Ppt	250	50	0	N30	1 mo
Ppt	250	250	0		1 mo
Ppt	250	250	0		1 mo
Ppt	100	50	0		1 mo
Ppt	100	100	0		1 mo
Ppt	100	0	0		4-5 mos
Ppt	100	50	0		1 mo
Ppt	50	50	0		1 mo
Ppt	50	0	0		2-3 mos
Ppt	50	50	0		1 mo
Ppt	50	50	0		1 mo
Ppt	50	0	0		2-3 mos
Ppt-Slow 30	2,500	2,500	1,000		1 mo
Ppt-Slow 30	2,500	1,000	0		1 mo
Ppt-Slow 30	2,500	2,500	0		1 mo
Ppt-Slow 30	1,000	0	0	N30	6-12 mos
Ppt-Slow 30	250	0	0		6-12 mos
Ppt-Slow 30	250	0	0		6-12 mos
Ppt-Slow 30	100	50	0		1 mo
Ppt-Slow 30	50	0	0		6-12 mos
Ppt-Slow 60	5,000	1,000	0		1 mo
Ppt-Slow 60	250	0	0	N30	2-3 mos
Ppt-Slow 60	100	50	50		1 mo
Ppt-Slow 90	1,000	0	0		2-3 mos
Slow 30	500	0	0		2-3 mos
Slow 30	500	0	0		6-12 mos
Slow 60	5,000	0	0		2-3 mos
Slow 60	2,500	0	0		2-3 mos
Slow 60	750	0	0		2-3 mos
Slow 60	250	0	0		6-12 mos
Slow 60	250	0	0		6-12 mos
Slow 30-60	250	0	0		6-12 mos
Slow 60	100	100	100	N30	2-3 mos
Slow 60-90	2,500	0	0	N30	6-12 mos
Slow 150	50	50	50	N30	
Slow 180	2,500	2,500	2,500		
Slow 240	50	50	50	N30	
(080)	50	50	50		
Unsatisfactory.					

**Payments Detail Key:** red = 30 or more days beyond terms

Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

Each experience shown is from a separate supplier. Updated trade experiences replace those previously reported.

**FINANCE**

**06/27/2005****Three-year statement comparative:**

	<b>Fiscal Consolidated Feb 28 2003</b>	<b>Fiscal Feb 29 2004</b>	<b>Fiscal Feb 28 2005</b>
Current Assets	49,859,000	47,539,000	48,975,000
Current Liabs	29,107,000	31,047,000	35,421,000
Current Ratio	1.71	1.53	1.38
Working Capital	20,752,000	16,492,000	13,554,000
Other Assets	16,154,000	14,640,000	13,785,000
Net Worth	5,992,000	9,751,000	14,812,000
Sales	170,656,000	164,186,000	125,984,000
Long Term Liab	30,785,000	21,381,000	12,527,000
Net Profit (Loss)	5,188,000	3,630,000	5,061,000

**Fiscal statement dated FEB 28 2005:****Assets**

Cash	410,000
Accts Rec	46,857,000
Prepaid	1,708,000

**Curr Assets****\$48,975,000**

Fixt & Equip	4,270,000
Reorganization Value	8,113,000
Deferred Income Taxes	503,000
Other Assets	899,000

**Total Assets****\$62,760,000****Liabilities**

Accts Pay	11,823,000
Deferred Income Taxes	2,113,000
Accruals	16,045,000
Taxes	2,138,000
L.T. Liab-(1yr)	3,302,000

**Curr Liabs****\$35,421,000**

Other Long Term Liab	356,000
L.T. Liab-Other	12,171,000
EQUITY	14,812,000

**Total****\$62,760,000**

From FEB 28 2004 to FEB 28 2005 annual sales \$125,984,000; cost of goods sold \$45,774,000. Gross profit \$80,210,000; operating expenses \$69,034,000. Operating income \$11,176,000; other expenses \$2,620,000; net income before taxes \$8,556,000; Federal income tax \$3,495,000. Net income \$5,061,000.

Accountant: Deloitte & Touche LLP, Boston, MA.

**ACCOUNTANT'S OPINION**

A review of the accountant's opinion indicates the financial statements meet generally accepted accounting principles and that the audit contains no qualifications.

On JUN 27 2005 Christine Flot, Accounting Director, submitted the above figures.

**KEY BUSINESS RATIOS**

**Statement date:** FEB 28 2005

**Based on this number of establishments:** 19

**Firm**

Return of Sales:	4.0
Current Ratio:	1.4
Assets / Sales:	49.8
Total Liability / Net Worth:	323.7

**Industry Median**

Return of Sales:	2.2
Current Ratio:	1.9
Assets / Sales:	55.1
Total Liability / Net Worth:	144.7



**BANKING**

**10/05** Account(s) averages high 4 figures. Account open 1-3 years.

**PUBLIC FILINGS**

The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

**SUITS**

**Status:** Pending  
**DOCKET NO.:** L 000647 05  
**Plaintiff:** TOYS R US - NY LLC  
**Defendant:** ATC GROUP SERVICES INC, NEW YORK, NY AND OTHERS  
**Cause:** CONTRACT  
**Where filed:** PASSAIC COUNTY SUPERIOR COURT, PATERSON, NJ

**Date status attained:** 02/14/2005  
**Date filed:** 02/14/2005  
**Latest Info Received:** 07/05/2005

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**Status:** Dismissed  
**BOOK/PAGE:** 04CVH08/09088  
**Plaintiff:** ARCADIS G & M INC  
**Defendant:** ATC GROUP SERVICES INC, CINCINNATI, OH AND OTHERS  
**Where filed:** FRANKLIN COUNTY COMMON PLEAS COURT, COLUMBUS, OH

**Date status attained:** 11/01/2004  
**Date filed:** 08/31/2004  
**Latest Info Received:** 11/30/2004

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**Status:** Settled  
**DOCKET NO.:** L 002328 04  
**Plaintiff:** PSE&G COMPANY  
**Defendant:** ATC GROUP SERVICES INC AND OTHERS  
**Cause:** CONTRACT  
**Where filed:** ESSEX COUNTY SUPERIOR COURT, NEWARK, NJ

**Date status attained:** 11/30/2005  
**Date filed:** 03/29/2004  
**Latest Info Received:** 12/14/2005

If it is indicated that there are defendants other than the report subject, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

**UCC FILINGS**

**Collateral:** All Assets including proceeds and products - All Negotiable instruments including proceeds and products - All Inventory including proceeds and products - All Account(s) including proceeds and products - and OTHERS  
**Type:** Original  
**Sec. party:** BANKERS TRUST COMPANY, AS COLLATERAL AGENT, NEW YORK, NY  
**Debtor:** ATC GROUP SERVICES INC. ATTN: GENERAL COUNSEL  
**Filing number:** 712282  
**Filed with:** SECRETARY OF STATE/UCC DIVISION, PROVIDENCE, RI

**Date filed:** 05/05/2000  
**Latest Info Received:** 05/23/2000

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**Collateral:** All Assets including proceeds and products - All Inventory including proceeds and products - All Account(s) including proceeds and products - All Chattel paper including proceeds and products - and OTHERS  
**Type:** Original  
**Sec. party:** BANKERS TRUST COMPANY, AS COLLATERAL AGENT, NEW YORK, NY  
**Debtor:** ATC GROUP SERVICES INC  
**Filing number:** 00087664  
**Filed with:** SECRETARY OF STATE/UCC DIVISION, ALBANY, NY

**Date filed:** 05/03/2000  
**Latest Info Received:** 05/15/2000

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**Collateral:** All Assets - All Negotiable instruments - All Inventory - All Account(s) - and OTHERS  
**Type:** Original  
**Sec. party:** BANKERS TRUST COMPANY, NEW YORK, NY  
**Debtor:** ATC GROUP SERVICES INC  
**Filing number:** 200000104318  
**Filed with:** SECRETARY OF STATE/UCC DIVISION, TALLAHASSEE, FL

**Date filed:** 05/03/2000  
**Latest Info Received:** 06/14/2000

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**Collateral:** All Negotiable instruments including proceeds and products - All Inventory including proceeds and products - All Account(s) including proceeds and products - All Timber including proceeds and products - and OTHERS  
**Type:** Original  
**Sec. party:** THE FIRST NATIONAL BANK IN SIOUX FALLS, SIOUX FALLS, SD  
**Debtor:** ATC NEW MEXICO, LLC, ALBUQUERQUE, NM  
**Filing number:** 2002031103015  
**Filed with:** SECRETARY OF STATE/OPERATIONS BUREAU/UCC DIVISION, SANTA FE, NM

**Date filed:** 03/11/2002  
**Latest Info Received:** 05/14/2002

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**Collateral:** All Negotiable instruments including proceeds and products - All Inventory including proceeds and products - All Account(s) including proceeds and products - All Timber including proceeds and products - and OTHERS  
**Type:** Original  
**Sec. party:** THE FIRST NATIONAL BANK IN SIOUX FALLS, SIOUX FALLS, SD  
**Debtor:** ATC NEW MEXICO, LLC, ALBUQUERQUE, NM  
**Filing number:** 2084261 1  
**Filed with:** SECRETARY OF STATE/UCC DIVISION, DOVER, DE

**Date filed:** 03/11/2002  
**Latest Info Received:** 05/06/2002

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**Collateral:** Negotiable instruments including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - Assets including proceeds and products - and OTHERS  
**Type:** Original  
**Sec. party:** ANTARES CAPITAL CORPORATION, AS AGENT FOR THE BENEFIT OF AGENT AND LENDERS, CHICAGO, IL  
**Debtor:** ATC GROUP SERVICES INC.  
**Filing number:** 5264015 0  
**Filed with:** SECRETARY OF STATE/UCC DIVISION, DOVER, DE

**Date filed:** 08/24/2005  
**Latest Info Received:** 10/14/2005

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**Collateral:** Negotiable instruments including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - Assets including proceeds and products - and OTHERS  
**Type:** Original  
**Sec. party:** ANTARES CAPITAL CORPORATION, AS AGENT FOR THE BENEFIT OF AGENT AND LENDERS, CHICAGO, IL

**Debtor:** ATC GROUP HOLDINGS, INC.  
**Filing number:** 5264009 3  
**Filed with:** SECRETARY OF STATE/UCC DIVISION, DOVER, DE

**Date filed:** 08/24/2005  
**Latest Info Received:** 10/14/2005

**Collateral:** Negotiable instruments including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - Assets including proceeds and products - and OTHERS

**Type:** Original  
**Sec. party:** BANKERS TRUST COMPANY, AS COLLATERAL AGENT, NEW YORK, NY  
**Debtor:** ATC GROUP SERVICES INC.  
**Filing number:** 00000181055183  
**Filed with:** SECRETARY OF STATE/DEPARTMENT OF ASSESSMENT AND TAXATION/UCC DIVISION, BALTIMORE, MD

**Date filed:** 08/09/2000  
**Latest Info Received:** 10/17/2000

**Collateral:** Negotiable instruments including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - Assets including proceeds and products - and OTHERS

**Type:** Original  
**Sec. party:** BANKERS TRUST CO COLLATERAL AGENT, NEW YORK, NY  
**Debtor:** ATC GROUP SERVICES INC  
**Filing number:** 31740138  
**Filed with:** SECRETARY OF STATE/UCC DIVISION, HARRISBURG, PA

**Date filed:** 06/16/2000  
**Latest Info Received:** 08/02/2000

**Collateral:** Negotiable instruments including proceeds and products - Inventory including proceeds and products - Account(s) including proceeds and products - Assets including proceeds and products - and OTHERS

**Type:** Original  
**Sec. party:** BANKERS TRUST COMPANY, AS COLLATERAL AGENT ATTN: SPECIAL LOANS GROUP, NEW YORK, NY  
**Debtor:** ATC GROUP SERVICES INC. ATTN: GENERAL COUNSEL  
**Filing number:** 00-678242  
**Filed with:** UCC DIV, SALT LAKE CITY, UT

**Date filed:** 05/03/2000  
**Latest Info Received:** 08/07/2000

There are additional UCC's in D&B's file on this company available by contacting 1-800-234-3867.

The public record items contained in this report may have been paid, terminated, vacated or released prior to the date this report was printed.

## GOVERNMENT ACTIVITY

### Activity summary

Borrower (Dir/Guar):	NO
Administrative debt:	NO
Contractor:	YES
Grantee:	NO
Party excluded from federal program(s):	NO

### Possible candidate for socio-economic program consideration

Labor surplus area:	N/A
Small Business:	N/A
8(A) firm:	N/A

The details provided in the Government Activity section are as reported to Dun & Bradstreet by the federal government and other sources.

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